

## AIM SCHEDULE 1 – TEN DAY ANNOUNCEMENT

Please forward this form to [aimregulation@londonstockexchange.com](mailto:aimregulation@londonstockexchange.com)  
In the case of queries please contact AIM on +44 (0) 20 7797 4238

ANNOUNCEMENT TO BE MADE BY AIM APPLICANT AT LEAST 10 BUSINESS DAYS PRIOR TO ADMISSION	
<b>ALL APPLICANTS MUST COMPLETE THE FOLLOWING:</b>	
COMPANY NAME:	
Jourdan plc	
COMPANY ADDRESS:	
North Way, Walworth Estate, Andover, Hampshire	
COMPANY POSTCODE:	
SP10 5LX	
COUNTRY OF INCORPORATION:	
England & Wales	
COMPANY BUSINESS:	
Industrial holding company	
DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price):	
32,944,918 ordinary shares of 10p each 3,291,991 warrants exercisable at 70p per share until 2006	
CAPITAL TO BE RAISED ON ADMISSION:	
Not applicable	
FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:	
John David Abell	Executive chairman
Robert Ridley Morris	Executive director
Jon Peter Pither	Non-executive deputy chairman
Michael John Arnold	Non-executive director
PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL STATING WHETHER BEFORE OR AFTER ADMISSION:	
Both before and after Admission:	
J D Abell	19.27%
Strand Associates	16.50%
Goosegog Pty Ltd	10.93%
Henderson Administration	9.33%
Jupiter Asset Management	3.60%
NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (G) OF THE AIM RULES.	
Not applicable	
ANTICIPATED ACCOUNTING REFERENCE DATE:	
30 June 2002	
EXPECTED ADMISSION DATE:	
25 <sup>th</sup> October 2002	
NAME AND ADDRESS OF NOMINATED ADVISER:	
Charles Stanley & Co Ltd, 25 Luke Street, London EC2A 4AR	
NAME AND ADDRESS OF BROKER:	
Charles Stanley & Co Ltd, 25 Luke Street, London EC2A 4AR	

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES.
Not applicable – transfer from Official List
DATE OF NOTIFICATION:
11 <sup>th</sup> October 2002
NEW/ UPDATE (see note):
New
<b>LISTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:</b>
DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY
The main focus of strategy is to reduce current levels of indebtedness by improved levels of profitability and strict control of working capital. The major investment programmes carried through in the last three years in each of the trading businesses means that current capital expenditures are modest, particularly when compared to depreciation.
There will be no general acquisition programme. Only small infill acquisition to strengthen our core businesses will be considered
A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED OR AN APPROPRIATE NEGATIVE STATEMENT
Please see the announcements made on the following dates: 26 <sup>th</sup> July 2002 5 <sup>th</sup> August 2002 6 <sup>th</sup> September 2002
A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT ITS WORKING CAPITAL WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION
The directors of Jourdan plc have no reason to believe that its working capital will be insufficient for at least twelve months from the date of its admission.
DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES.
Not applicable

Note: WHERE THE FORM IS REQUIRED TO BE COMPLETED IN RESPECT OF AN 'UPDATE' ANNOUNCEMENT, THIS SHOULD BE INDICATED. IN SUCH CASES, ONLY THE AMENDED FIELDS NEED TO BE RECOMPLETED. OTHERWISE, THIS FIELD SHOULD INDICATE THAT THE ANNOUNCEMENT IS 'NEW' AND ALL RELEVANT FIELDS SHOULD BE COMPLETED.